



**Disclaimer / Waiver / Acknowledgement Form re: cash payments
Eastern Guruma Charitable Trust No. 2**

1. MEMBER DETAILS

Your name:

Address:

Phone:

3. POSSIBLE IMPLICATIONS FOR MEMBERS WHO RECEIVE GOVERNMENT PENSIONS / BENEFITS

In some instances, cash payments from trusts where payment are made on a periodical basis might have an impact on people who receive benefits from the Australian Government. It is recommended that members who benefits from the Australian Government speak to Centrelink about whether the value of payments from the trust may potentially reduce or even stop their entitlement to these type of pensions. Likewise, such payments could also affect people in receipt of other government benefits including public housing and health care cards. It is therefore recommended that you should speak to these organisations to ensure that there will be no negative impact, before receiving any cash payment from the trust.

4. POSSIBLE IMPLICATIONS FOR MEMBERS IN REGARDS TO INCOME TAX

In some instances, cash payments from trusts where payment are made on a periodical basis might have an impact on people in terms of income tax. In the event that such a periodical cash payment was seen to be income by the Australian Taxation Office, any cash payment made by the trust to a member of it, may need to be included as income in the event that the member needs to lodge an income tax return. It is recommended that the member seek independent advice in regards to this from a tax professional or the Australian Taxation Office prior to receiving a cash payment from the trust.

4. DECLARATION AND ACKNOWLEDGEMENT AND CONSENT

I declare that I have read and understood the contents of this form and have sought or considered advice in regards to any possible implications regarding government pensions and / or other benefits, and / or in regards to income tax and still wish to receive my cash payment.

Signature of Member

Date

PLEASE FAX TO 08 9481 6148 OR POST TO PO BOX 7008 CLOISTERS SQUARE PERTH WA 6850

OR E-MAIL TO: eg@aetlimited.com.au / Call Free Call Number 1800 078 680 with questions.